OPERATIONS & MAINTENANCE



Preventive Maintenance

ADD A NEW PROCEDURE



DOCUMENT SUMMARY

VERSION INFORMATION (THIS DOCUMENT)

NOW VIEWING

Version 1.1 © 2022



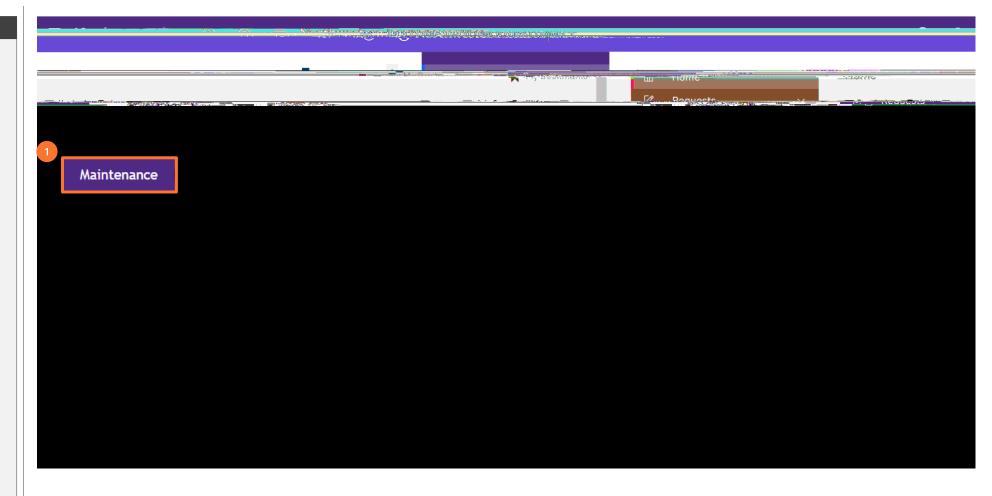
NOW VIEWING

HOME SCREEN

PROCESS

 To begin working with Procedures, click on the Maintenance tab in the hamburger menu on the left side of the Facilities Connect Home Screen

 $\langle\langle U \quad c \quad c \quad , \quad e \text{ Maintenance } c \text{ ee}$ $e \quad e \quad a \quad d \quad \rangle\rangle$



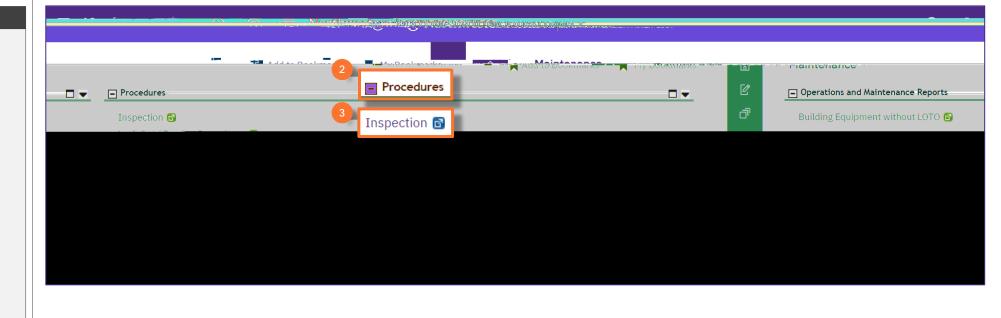


NOW VIEWING PORTFOLIO S

PROCESS

- 2) Locate the Procedures section.
- 3) Click on the **Inspection** option.

$$\langle\langle U \quad c \quad c \quad , \quad e \text{ Inspection } c \text{ ee}$$
 $e \quad e \quad a \quad d \quad \rangle\rangle$

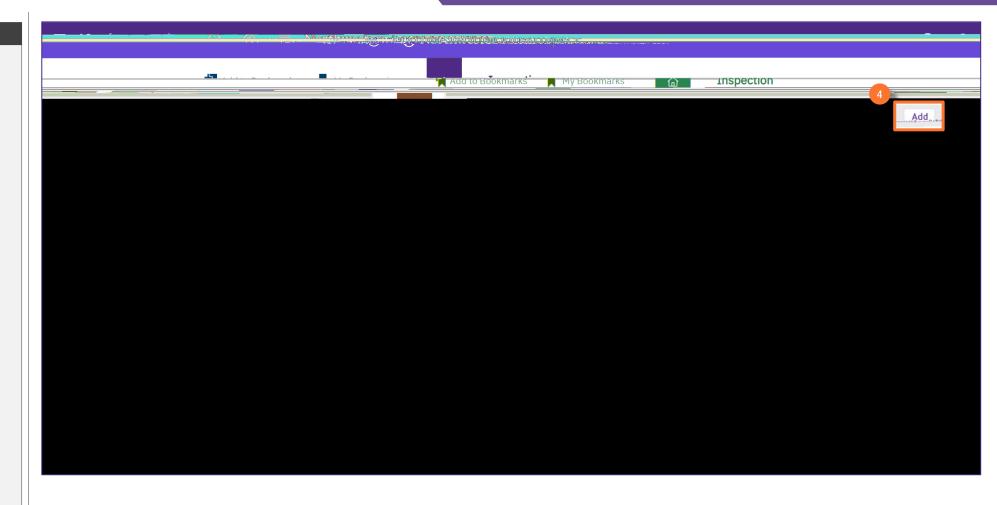




NOW VIEWING BUILDING EQUIPMENT SCREEN

PROCESS

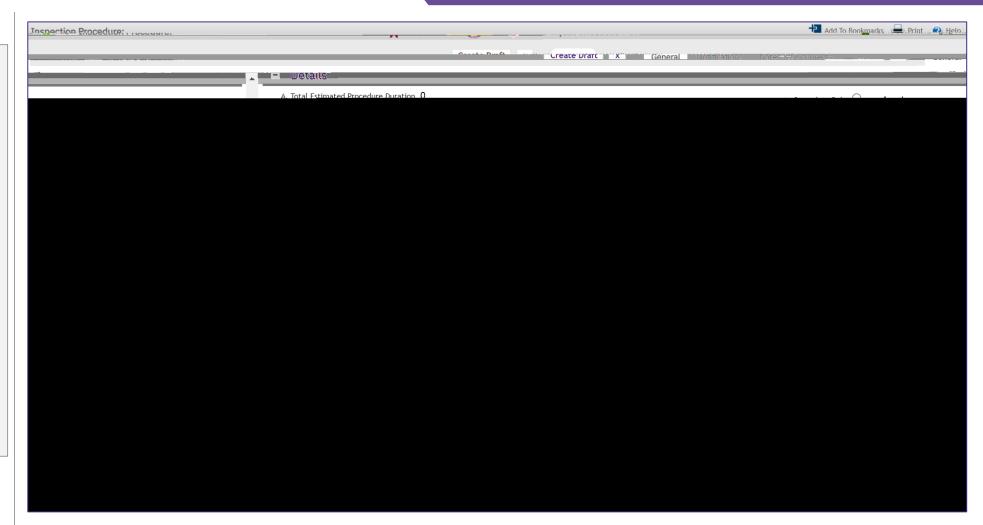
4) Click on the Add button.





NOW VIEWING ASSET RECORD SCREEN

6) Next add the individual Procedure Steps:a)





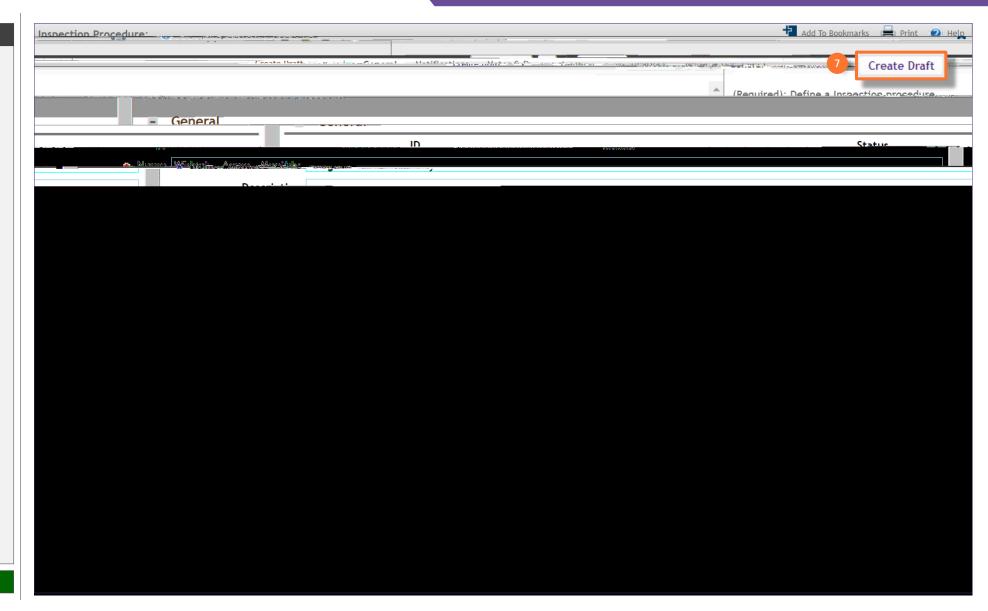
NOW VIEWING ASSET

ASSET RECORD SCREEN

PROCESS

Once you have entered all the necessary Procedure Steps,

7) Click the Create Draft button to save the Procedure as a draft.





NOW VIEWING

ASSET RECORD SCREEN

PROCESS

Once the Draft has been created,

- 8) Take note of the newly created ID number, if you are tracking the procedures in the Matrix.
- 9) Click on the Activate button to complete the new Inspection Procedure.

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